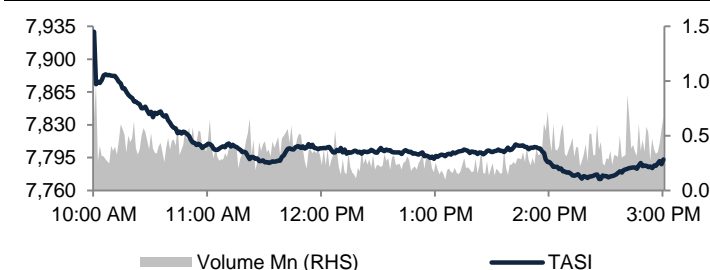


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,833	7,885	7,771	(0.6)	0.1
NomuC	3,755	3,958	3,634	(4.2)	35.2

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,294	(0.4)	9.2	20.1
Materials	4,866	(0.3)	(7.3)	15.1
Capital Goods	3,858	(1.4)	(1.1)	-17.2
Commercial Service	4,213	(1.0)	1.8	17.9
Transportation	4,125	(1.4)	18.6	24.4
Consumer Durables	3,418	(2.0)	(6.7)	-82.4
Consumer Services	3,588	(1.7)	21.7	310.1
Media	8,265	(4.4)	(18.8)	46.8
Retailing	7,390	(0.1)	7.6	34.6
Food & Staples	6,210	(2.3)	4.5	24.6
Food & Beverages	3,919	(1.3)	0.8	58.6
Healthcare	3,791	0.6	0.9	19.8
Pharma & Bio Tech	3,496	1.0	(9.9)	24.4
Banks	7,200	(0.7)	(0.2)	12.9
Diversified Financials	3,277	(0.9)	(5.8)	-26.3
Insurance	4,388	0.7	5.1	83.2
Telecom	6,462	(0.2)	19.5	33.7
Utilities	4,426	0.4	31.4	229.5
REITs	3,835	(0.6)	5.8	16.8
Real Estate	3,138	(1.4)	(2.7)	22.7
Software & Services	5,467	(3.2)	N.A.	N.A.

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,916	7,979	7,929	2.93

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	8.3	320.0	322.7
Previous week	14.9	571.7	557.9

Top Gainers

Company	Price	Change%
NAMA CHEMICALS	21.24	5.3
SIECO	66.70	4.7
TAWUNIYA	71.40	3.2
SAFCO	83.30	2.7
MOUWASAT	89.00	2.5

Top Losers

Company	Price	Change%
ALLIANZ SF	26.60	-5.7
ACC	32.60	-5.1
SRMG	67.00	-5.0
ZAMIL INDUST	16.78	-4.7
JABAL OMAR	27.60	-4.2

Top Weighted Companies

Company	Price	Change%
Al Rajhi	60.20	-1.3
NCB	44.15	-0.6
SABIC	90.80	-0.1
STC	102.40	-0.2
Riyad	23.20	2.5

Major Economic News

- KSA's trade balance surplus hit SAR 31.6bn in July 2019 as compared to SAR 50.2bn for the same period in 2018, data issued by the General Authority for Statistics (GASTAT) showed. When compared to the previous month, the trade balance surplus declined by SAR 4.4bn. Total exports in July 2019 declined 17.0% to SAR 82.1bn, while imports grew 5.0% to SAR 50.6bn during the same period. (Source: Argaam)

Major Corporate News

- Raydan Restaurants and Cuisines Co.'s board of directors approved a decision to move the company to Tadawul All Share Index (TASI). Moving to TASI is pending the market's approval and subject to meeting all market imposed requirements. (Source: Argaam)
- Abdullah A. M. Al-Khodari Sons Co. said it was notified by the Ministry of Transport that the contract to build the Assfan to Axial Road in Al Jouf region has been terminated due to the cancellation of the project from the ministry's budget. About 2.0% of the total project value has been billed, while the financial impact of the contract termination is a loss of approximately SAR 36.8mn. (Source: Argaam)
- AXA Cooperative Insurance Co. signed an agreement with Abdul Latif Jameel United Finance Co. and United Installment Sales Company to provide auto insurance services for one year. The one-year deal, which comes into effect on Jan. 1, 2020, is expected to lead to a 5.0% increase in AXA Cooperative's gross written premiums. (Source: Argaam)
- Baazeem Trading Company's board of directors approved on Oct. 7 the company's transition from Nomu Parallel Market to Saudi Stock Exchange (Tadawul), the company said in a bourse filing. The market transition is subject to regulatory approvals, the statement added. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange decreased 0.6% to 7,832.9 on Tuesday. The value traded stood at SAR 2.8bn (down 3.2% over previous day), while the advance-decline ratio stood at 32/145. The parallel market index decreased 4.2% to 3,755.2 points. The value traded stood at SAR 7.1mn (down 56.1% over previous day). Most sectors in the main market ended in the red. Pharma & Bio Tech and Insurance (up 1.0% and 0.7%, respectively) advanced the most; Media and Software & Services (down 4.4% and 3.2%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,797	-0.2	0.6	10.5
Abu Dhabi (ADX)	5,070	-0.1	0.3	3.2
Kuwait (KSE)	4,711	-0.3	-0.1	-0.6
Qatar (QE)	10,272	-0.3	-0.9	-0.3
Oman (MSM)	4,036	0.2	0.5	-6.7
Bahrain (BSE)	1,518	-0.1	0.1	13.5
Egypt (EGX30)	14,349	-0.6	0.6	10.1

International Markets

Index	Close	Daily Change %	MTD %	YTD %	P/E
Dow Jones	26,164	-1.2	-2.8	12.2	18.7
Nasdaq	7,604	-1.6	-1.9	20.1	24.8
S&P 500	2,893	-1.6	-2.8	15.4	20.5
FTSE 100	7,143	-0.8	-3.6	6.2	14.1
Germany DAX 30	11,970	-1.1	-3.7	13.4	17.7
France CAC 40	5,457	-1.2	-3.9	15.3	17.3
Japan Nikkei 225	21,588	1.0	-0.8	7.9	15.2
Hong Kong Hang Seng	25,893	0.3	-0.8	0.2	10.2
China Shanghai Composite	2,914	0.3	0.3	16.8	11.8
Australia ASX 200	6,593	0.5	-1.4	16.8	16.9
India Sensex	37,532	0.0	-2.9	4.1	22.3

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	60.6	-0.9	-1.9	11.7
Brent Crude (\$/bbl)	58.2	-0.2	-4.2	8.3
Texas crude (\$/bbl)	52.6	-0.2	-2.7	16.6
Natural Gas (\$/mmbtu)	2.29	-0.7	-1.8	-22.2
Gold (\$/oz)	1,505	0.8	2.3	17.3
Silver (\$/oz)	17.7	1.6	4.2	14.4
Steel (\$/ton)	506	-0.2	-3.3	-29.8
Iron Ore (CNY/MT)	814	2.6	2.6	50.5
Wheat (\$/bu)	500	2.2	0.9	-0.6
Corn (\$/bu)	396	2.3	2.0	5.5
Sugar (\$/lb)	12.5	-0.5	4.5	3.6
SMP* (EUR/MT)	2,355	0.5	1.5	30.1

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.012	0.0	-7.3	-79.6
Saudi Arabia (SAIBOR)	2.317	-0.6	-3.9	-65.8
UAE (EIBOR)	2.294	-0.8	-8.6	-54.3
Kuwait (KIBOR)	NA	NA	NA	NA
Qatar (QIBOR)	2.600	4.0	4.0	-30.6
Bahrain (BHIBOR)	3.017	0.0	0.0	-93.3

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of October 09, 2019

Regional and International Markets

- Among other regional markets, Dubai and Abu Dhabi decreased 0.2% and 0.1%, respectively. Kuwait, Qatar, Bahrain and Egypt decreased 0.3%, 0.3%, 0.1% and 0.6%, respectively, while Oman increased 0.2%.
- According to the US Redbook, same store sales increased 5.7% Y/Y in the week ended October 5, compared with a rise of 5.8% in the prior month. The results indicate solid retail sales in September with a possibility of momentum extending in the month of October. (Source: Econoday)
- The US Producer Price Index, final demand (PPI-FD) fell 0.3% M/M in September (consensus: 0.1%) against an increase of 0.1% in August. PPI-FD less food & energy declined 0.3% M/M in September (consensus: 0.2% increase) compared with an increase of 0.3% in August. PPI-FD less food, energy & trade services remained flat in September (consensus: 0.2%) against a 0.4% M/M rise in August. (Source: Econoday)
- Oil prices declined 0.2% on Tuesday as the possibility of US and China agreeing to a trade deal later this week seems unlikely.
- Gold prices rose 0.8% on Tuesday due to gloomy Brexit scenario and additional US data which could lead to another rate cut.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	99.1	0.2	-0.2	3.1
Euro	1.10	-0.1	0.5	-4.5
Japanese Yen	107.1	-0.2	-0.9	-2.3
Sterling Pound	1.22	-0.6	-0.6	-4.2
Chinese Yuan	7.14	-0.1	-0.1	3.9
Indian Rupee	71.2	0.3	0.8	2.4
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.0	-0.1	0.2
Omani Rial	0.38	0.0	0.0	0.0
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	16.24	-0.1	0.1	-9.1

Corporate Calendar

Date	Company	Event
09 th Oct	Dallah Health	OGM
16 th Oct	Sipchem	Cash Dividend Distribution
16 th Oct	Maharah	Cash Dividend Distribution
17 th Oct	Yanbu Cement	Cash Dividend Distribution
23 rd Oct	Aseer	EGM
23 rd Oct	Amana Insurance	OGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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